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Print This Document to Prepare for Your Survey!

- The owner has given **Written Permission** for the survey.
- **Keys** for ignition and locked spaces will be made available.
- **Contact Information** is available for both Buyer and Seller (if applicable.)
- The following Documents will be onboard and available:
 - State **Registration** and/or USCG **Documentation** will be aboard and current.
 - If available, previous records should be present. i.e. Former Titles
 - Owner/operator **Manuals** for engine(s), machinery, systems, and electronics.
 - **Vessel Log** and/or **Service Log**.
- The vessel should be **Clean and Neat**.
- All hatches and lockers should be made **Accessible** and free of non-related objects.
- All equipment being sold with the vessel should be made available at the time of survey.
- Both DC and AC voltages should be made available.
- **Inform** the Boatyard or Marina management of the survey date and surveyor's name.
- **Schedule an Appointment** with the hauling yard to haul the vessel on the day of the survey (if applicable).
 - Pro-Tip: Consider the time passed since the vessel's last haulout. Ascertain if new zincs or bottom paint are required. Coordinate accordingly.
- *NOTE: Haul-out fees are separate from the cost of the marine survey.*
- If the vessel is on residential property, **Coordinate** the survey date with the residence owner and provide the surveyor's name.
- Sewage holding tank is empty.
- Water tanks are filled for system test.

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Sea Trial

For a Sea Trial, please complete the Primary Survey Checklist and the following:

- The boat is adequately **Insured**.
- The owner or his authorized representative will operate the boat and there will be sufficient crew onboard to operate the boat. *The surveyor will not operate the vessel.*
- All USCG required **Safety Equipment** is on board and is in working order.
- There is **Sufficient Fuel** on board and engine(s) is/are operational.
- Batteries** are installed, accessible, and **Fully Charged**.
- Electronics are installed.
- Toilets are ready for use/testing.
- Bilges are dry and clean and bilge pumps are operational.
- All sea valves are operational.
- For Sailboats, running rigging is operational and sails are onboard and ready to hoist during sea trial.
- Attendance of family and friends is strongly discouraged.
- Boat covers have been removed and canvas (dodger, bimini) is deployed.
- Do Not** start engine(s) for 24 hours before the surveyor's arrival.